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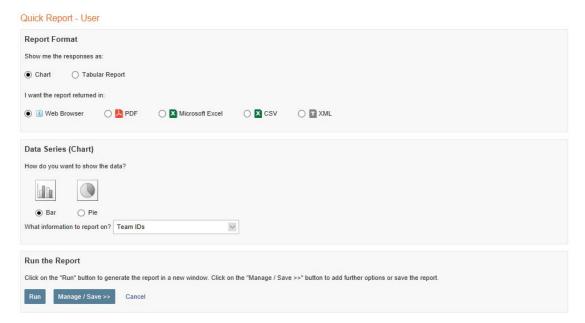
Creating a Report on Users & Teams

Software Support - 2019-04-11 - Reports

This KB article has step-by-step instructions in order to provide a detailed report on all users & teams within a workspace.

- 1. Open the workspace that you wish to report on.
- 2. Click "manage workspace" and select "members" from the drop-down.
- 3. Select "Report on these members" from under the "actions" list at the bottom.

This will display a quick report - user, as shown below:



You can either choose the following formats chart or tabular report.

The chart will display the data in a graph whereas the tabular report will display much more data within a table. You also then have the choice to display the results in the web browser or export them to PDF, Microsoft Excel, CSV or XML files.

In this example, I'm creating a detailed report so therefore we'll continue to use a tabular report.

4. Change the responses from "chart" to "tabular report" which will provide much more in-depth details as shown below:

Attributes (Tabular Report)	
Select the fields to appear in the report	
User Email Address	
User Email Address Domain	
User Last Name	
✓ User Name	
User Organisation	
User Social Contacts (formatted)	
Workspace Member Type	
☑ Is Manager?	
☑ Is Moderator?	
User Last Activity Date (yyyy mmm dd hh:mm:ss)	
Join Date (dd mmm yyyy hh:mm:ss)	
Last Invite Date (dd mmm yyyy hh:mm:ss)	
Sort by Please select V	Ascending (lowest first) ∨
Group by Please select	×

- 5. All attributes are ticked by default, remove any if not required.
- $6.\ Select$ how you would like them "sorted by" from the drop-down.
- 7. Select "team names" from the "grouped by" drop-down.
- 8. Either "run" the report or you can "manage/save" the report for a later date

This report will now provide all the information you require regarding the users and teams within the workspace.

Related Content

- Report Attributes List for each Data Type to Report on (Full List)
 Creating a Report Full Wizard Breakdown for Workspace Managers
- Creating a Report Total Workspace Items (Docs, Databases etc.)
- Creating a Report Full Wizard Breakdown for Site Owners
- Creating a Report