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Folders (Display & Sorting + Permissions)

Software Support - 2021-02-08 - Folders & Tree Structure

Folders are an easy way to arrange information in your workspace.

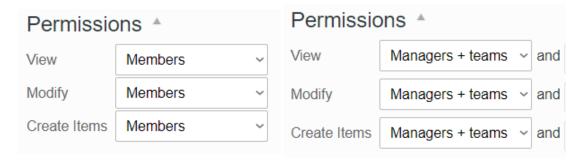
You can create your own structure that you and your members understand - making it easy to navigate!

You can control what happens in the workspace and control who can add what items. Here are a few examples of the ways in which folders can be used:

- A 'policies' folder can have documents added to it only by a 'policy' team you've setup.
- A 'shared links' folder can have links added by any member.

Folder permissions:

- **View** who can see this folder and browse it. (This doesn't control who can see the items in the folder they have their own permissions.)
- Modify who can modify this folder's name, permissions etc. (Again, this doesn't control who can modify items in the folder- they have their own permissions.)
- **Create** who can create items in the folder; which items can be created is controlled by the list below. Managers can always create all types of items.
- Item Types Which items can be created in this folder? Managers can always create any item.
- Copy Permissions Copy these permissions to everything beneath this folder as well.



Tip: Try assuming you don't need all the item types, and then permitting the ones you need.

For example, calendars - you don't necessarily want lots of calendars in your workspace, so is there a need for people to create them in this folder?

Folder Display & Sorting:

In Kahootz you can customise each folder to control its appearance and the sort order for items.

To customise a folder, click **Modify Folder Properties and Permissions**, found under the **Actions Menu**. The following options are available in the **Display and Sorting** section:

- Default View users can select which default view they wish to see when navigating.
- Fields each item's name is always displayed and you can change which additional information is shown: Modify Date or Create Date.
 OPTIONS
- Show the sort and view mode controls Ticking this box allows the controls to be visible for everyone to change.
- **Display folders before other item types?** Ticking this box causes folders to be listed before other items, regardless of the sort order.)
 - For example, if you sort by Name and tick this box, the list of folders sorted by name will be displayed followed by a list of all the other items sorted by name.
- Hide the contents of this folder Ticking this box will hide all the item types when viewing this folder

(note: managers can always choose to see the contents)

• **Default Sort Order -** you can change the standard order of the folder's contents.

By customising a folder, you can choose a layout that works for your content. For example:

- ullet If the actual date of modification isn't really relevant, then don't show it and keep the page simpler.
- $\bullet\,$ If changed items are of extra interest, then show the New / Modified icon.
- If the folder contains a changing set of documents or dated sub-folders, then order by last modified to get the most recent to the top.

Related Content

- How-To Create Teams & Why
- Account Membership Roles Types within Kahootz
- How-To Organise a Folder/Tree Structure on the left-hand side Menu
- <u>Document management</u>
- Setting permissions